

Joel Bones

Senior Advisor at Crowe Horwath (formally WHK)

There is no place like home and this adage rings true for Crowe Horwath (formally WHK) Senior Advisor, Joel Bones, who for the past 11 years has successfully climbed the corporate ladder of a multinational company without having to leave the comforts of his home town.

Born and raised in Dubbo, Joel considers himself lucky to have a career he loves while at the same time being close to his family and friends.

“I have been very fortunate to have started my profession with a company that supports regional communities,” he said.

“I was at university when the opportunity of an accountancy cadetship came along and I jumped at the chance. I was able to finish my final year in-house, gaining hands-on experience in the industry.”

Eleven years later and Joel has completed post graduate studies with the support from Crowe Horwath, and his sights are now firmly set on becoming a principal in the firm.

There are many benefits to living in a regional City and along with enjoying a quality of life with less traffic, a better lifestyle and more affordable real estate, according to Joel it takes him five minutes to get to work and only an hour to be in Sydney – what isn't there to like about living Dubbo?

“I enjoy living in Dubbo – it is a great regional centre that has everything I need, you feel as if you are part of a community rather than just one person in a big city.

When he isn't working Joel takes advantage of the array of lifestyle choices in the City including the vast array of shows at the Regional Theatre as well as enjoying the high quality sporting facilities.

Joel is an advocate for the city and believes there are plenty of successful businesses in Dubbo. “If you are prepared to work hard, the opportunities are endless,” he said.

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Joel specialises in portfolio wealth management and in providing quality strategic and investment advice. His experience covers financial planning, including gearing, managed funds, superannuation, direct equities, life insurance, self-managed super funds, super fund borrowing arrangements, Centrelink advice and general retirement planning.

In 2012 Joel was also named in the Wealth Professional's Top 50 Advisors in Australia, recognising him as a top performer across the industry.



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